

REVIEW SUMMARY



David Wilson

Your Royal London pension plan review

Plan number: **2587961**

Review dates: **15 June 2016 to 4 June 2017**

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Your retirement savings

Your plan started on 1 August 2012.



The rates shown in the circle above are annual effective rates and are not adjusted for inflation.

Contributions made in this review period

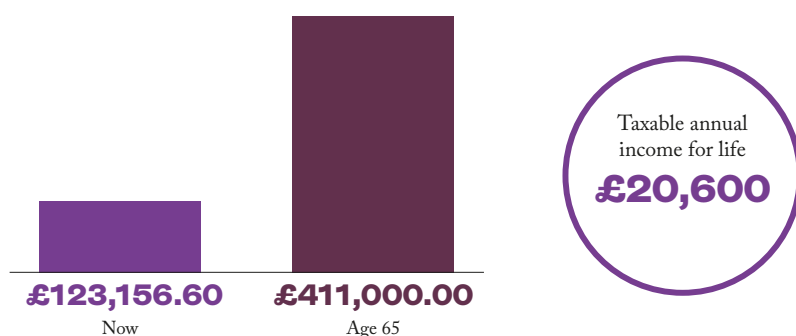
Your regular contributions	Tax relief	Employer contributions	Your ProfitShare award	Total
£11,683.44	£2,920.92	£584.16	£221.68	£15,410.20

Contributions made since your plan started

Since 1 August 2012, you've contributed £77,582.50 into your plan. You've also received £20,201.46 in extra money. That's a total of **£97,783.96** paid into your plan.

Planning ahead

When it comes to taking your retirement benefits, there are a number of alternatives we can consider. I've only looked at one – taking all your benefits as a level annuity, payable monthly with no spouse's pension. I've assumed your retirement savings grow by 2.4% each year and an inflation rate of 2.5%.



This is just an indication. It's not a full illustration of your retirement benefits but I can produce one for you.

