



«CLIENT\_TTL» «CLIENT\_CLIFOR» «CLIENT\_CLISUR»  
«ADDRESS\_1»  
«ADDRESS\_2»  
«ADDRESS\_3»  
«ADDRESS\_4»  
«ADDRESS\_PCD»

**Plan Number: «POLREF»**  
**Fund type: RLP/UBS UK EQUITY**

Dear «CLIENT\_TTL» «CLIENT\_CLISUR»

### **IMPORTANT CHANGES TO YOUR ROYAL LONDON INVESTMENT**

Your pension plan is currently invested in the above fund. UBS have announced that they are to merge the underlying fund into the UBS UK Equity Tracker fund. As such, we have decided to remove this fund from our fund range and switch your investment into RLP UK Equity. This change will take place week commencing 27 July 2015.

As part of this change we are endorsing your plan to update your terms & conditions. You can find details of the changes in the enclosed endorsement notice.

#### **You should consider whether this is an appropriate investment for you.**

For information, we have enclosed a leaflet showing both funds so you can be comfortable that we are taking appropriate action.

We have a range of other equity funds available and if you are unsure about the best course of action you should speak to your financial adviser.

#### **What will happen next?**


The change will take effect from week commencing 27 July 2015 and the switch will be automatically applied to your investment. At this time you will receive an automatically generated switch letter confirming that the change has gone ahead.

#### **Why are we making this change?**

UBS have made the decision to close the underlying UBS UK Equity fund and merge the fund's assets into the UBS UK Equity Tracker fund. This is due to a reduction in the fund size which makes the fund no longer commercially viable to manage.


The UK Equity Tracker fund has a different investment objective and we feel that the best course of action is to close the fund rather than allow existing policyholders to invest in the new fund.


 **0845 60 21 872**  
Mon – Thu, 8.00am – 6.00pm  
Fri, 8.00am – 5.00pm


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 [royallondon.com/  
pensioninvestments](http://royallondon.com/pensioninvestments)

June 2015

 **In this pack you'll find**  
- Endorsement notice  
- Fund information leaflet

 **Important Information**  
Scottish Life has rebranded to Royal London. This means we've adopted a new name, along with a new look and feel. However, everything that made Scottish Life great remains the same - our award-winning service, products and people. To find out more, speak to your financial adviser or visit [royallondon.com/welcome](http://royallondon.com/welcome)

 **Need a financial adviser ?**

If you don't have an adviser, you can find details of advisers in your area by visiting [www.unbiased.co.uk/find-an-adviser](http://www.unbiased.co.uk/find-an-adviser). Advisers may charge you a fee for advice and you should confirm any cost beforehand.

 **Government service**

A free and impartial pension guidance service is available called **Pension Wise** to help you understand your choices . To find out more visit [www.gov.uk/pensionwise](http://www.gov.uk/pensionwise) or call 0300 330 1001 between 8am and 10pm every day.

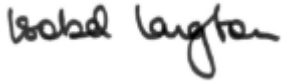
**What other options are there?**

You can choose another investment option available to you under your plan. Full details can be found at [royallondon.com/pensioninvestments](http://royallondon.com/pensioninvestments)

**Need more information?**

If you'd like to find out more about the changes, or you have any questions, please call us on **0845 60 21 872** or visit [royallondon.com/pensioninvestments](http://royallondon.com/pensioninvestments)

Yours sincerely



Isobel Langton  
*CEO Royal London Intermediary*