

WORK SMARTER ACHIEVE MORE

Our Review Service is designed to support your ongoing reviews of your clients' Royal London Pension Portfolio and Retirement Solutions pension plans.

HOW OUR REVIEW SERVICE WORKS



1 CREATE YOUR PROFILE



2 CHOOSE YOUR DATES



3 TAILOR YOUR OPTIONS



4 SELECT YOUR OUTPUTS



Easily carry out your client reviews and spend more time on value work and building relationships.



Help ensure your client is on track to meet their retirement goals.



Discuss changes to your clients' pension plans and recommend new products and services.



Offer your services to a wider range of clients.

WHO TO CONTACT

Consultant name:
Phone number:
Email:

THIS IS FOR FINANCIAL ADVISER USE ONLY AND SHOULDN'T BE RELIED UPON BY ANY OTHER PERSON.



WHAT ELSE YOU CAN EXPECT FROM US



PEOPLE SUPPORTED BY **AWARD-WINNING TECHNOLOGY**

We offer a wide range of online tools and features designed to reduce the time you spend on day to day administration. So you can focus on adding value to your business.



SHARING **OUR PROFITS**

As a mutual, we believe our customers should share in our success. That's why we'll aim to give your clients a share of our profits each year. We call this **ProfitShare** and it's available exclusively from us.



5 STAR **SERVICE**

We've been awarded 5 Stars for Excellent Service at the Financial Adviser Service Awards eight years running. This is testament to the expertise of our staff and our commitment to doing all we can for you and your clients.



COMPLETE **INVESTMENT SOLUTION**

Our ready-made options benefit from regular reviews, hands-on supervision and governance at no extra cost. And for clients who prefer a more hands-on approach, we have a well-stocked range of funds for them to choose from.

Royal London

1 Thistle Street, Edinburgh EH2 1DG

royallondon.com

All literature about products that carry the Royal London brand is available in large print format on request to the Marketing Department at Royal London, 1 Thistle Street, Edinburgh EH2 1DG.

All of our printed products are produced on stock which is from FSC® certified forests.

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